



# Mortgage Application

☐ Mortgage ☐ Purchase ☐ Refinance ☐ Line of Credit ☐ Assumption of Mortgage  
☐ Loan ☐ First ☐ Second ☐ Third ☐ Other

<b>PRIMARY APPLICANT</b>		<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms.	D.O.B. (mm/dd/yy)	S.I.N.		
FIRST		MIDDLE INITIAL		LAST					
Email Address					Tel. Work		Tel. Home	Cel.	
Address		Apt./Ste.		City		Postal Code		<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other	First Time Home Buyer? <input type="checkbox"/> Yes <input type="checkbox"/> No
Yrs. at Present Address		Rent/Mortgage Payment		Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Married <input type="checkbox"/> Separated		No. of Dependents			
Previous Address (if < 3 years at present address) <b>We require a full 3-year history.</b>							How long?		
Previous Address (if < 3 years at present address)							How long?		

<b>CO-APPLICANT</b>		<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms.	D.O.B. (mm/dd/yy)	S.I.N.		
FIRST		MIDDLE INITIAL		LAST					
Email Address					Tel. Work		Tel. Home	Cel.	
Address (if different from Applicant)		Apt./Ste.		City		Postal Code		<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other	First Time Home Buyer? <input type="checkbox"/> Yes <input type="checkbox"/> No
Yrs. at Present Address		Rent/Mortgage Payment		Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Married <input type="checkbox"/> Separated		No. of Dependents		Rel. to Primary Applicant	
Previous Address (if < 3 years at present address) <b>We require a full 3-year history.</b>							How long?		
Previous Address (if < 3 years at present address)							How long?		

<b>PRIMARY APPLICANT'S PRESENT EMPLOYER</b>				Address (include Postal Code)	
How long?	Hrly or Salary?	Industry Sector	Job Title		Gross Annual Income
PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) <b>We require a full 3-year history.</b>					How long?
PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) Address					How long?

<b>CO-APPLICANT'S PRESENT EMPLOYER</b>				Address (include Postal Code)	
How long?	Hrly or Salary?	Industry Sector	Job Title		Gross Annual Income
CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) <b>We require a full 3-year history.</b>					How long?
CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years)					How long?

<b>OTHER SOURCE OF INCOME</b>		Monthly Income	Total Monthly Income
<b>OTHER SOURCE OF INCOME</b>		Monthly Income	

ASSETS	Amount	LIABILITIES	Monthly Payment Amount
Savings/Cash in Bank		Loans	
RRSP		Lines of Credit	
Stocks/Bonds/Investments		Credit Cards	
Gifted Funds		Student Loans	
		Vehicle Loans	
Amount of Down Payment			
Where is down payment coming from?		Vehicle Leases	
Vehicle(s) yr/make/model		Support/Alimony Payments	
1.			
2.			
3.			
Household/Personal Effects			

## EXISTING HOME INFORMATION

Value	Original Purchase Price	Annual Property Taxes
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## EXISTING MORTGAGE INFORMATION

Monthly Payment Amount		<b>LIST ALL OTHER PROPERTIES OWNED</b>		
Balance		Monthly Payment Amount		
Rate		Balance		
Rate Type		Rate		
Name of Bank/Mortgage Co.		Rate Type		
Renewal Date		Name of Bank/Mortgage Co.		
Mortgage Reference #		Renewal Date		
		Mortgage Reference #		

## DESCRIPTION OF PROPERTY TO BE FINANCED

☐ Detached
 ☐ Semi-Detached
 ☐ Townhouse
 ☐ Condo
 ☐ Other

Municipal Address:

City/Town:

Owner Occ. <input type="checkbox"/>	Lot:	Plan:	Lot Size (m or ft):	Storeys:
Rental <input type="checkbox"/>	Taxes:	20	Heating:	Water:
	# Rooms:	# Bdrms:	# Kitchens:	Sewers:
Basement Y/N	Part/Full	Finished Y/N	Apt Y/N	Garage Y/N
				Single, double or triple?
				Att or Det?
				Condo Fees:
				Sq ft/m:
Solicitor:	Address:			Tel.:

In this agreement, "you" and "your" refer to the undersigned, "we", "us" and "our" refer to Invis Inc.

- 1) You certify that the information provided is true and accurate. That all debts are current and in good standing. That you have no outstanding judgements, and that you have not declared bankruptcy in the last 6 years.
- 2) You acknowledge that we may be receiving a fee in respect to the arranging of a mortgage/loan and you hereby waive any right to deny or dispute our receiving said fee.
- 3) You acknowledge that the evaluation, inspection and legal expenses incidental to this application will be paid by you.

- 4) You authorize us, and any financial institution we send this application, to obtain information about you as permitted by law, including credit card information, and to use your social insurance number for the express purpose of obtaining and sharing said information with other credit grantors, credit bureaux, suppliers of services and mortgage insurers, and also to keep this application for our records.
- 5) You hereby acknowledge that you have been advised that Mortgage Life/ Creditor Insurance may be available to you through your mortgage broker, lender or an insurance company and take sole responsibility to investigate and secure such coverage if desired.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

Witness(es)

Applicant(s)

x \_\_\_\_\_

x \_\_\_\_\_

x \_\_\_\_\_

x \_\_\_\_\_